



Global Alliance

Boutique Advisory Services

Financial & management expertise

Premium
Advisory &
Management
Consulting





Global Alliance Consulting Group

CLIENT
FOCUSED

GOVERNANCE
DRIVEN

Leveraging our extensive network of customers, partners, consultants, and licensed professionals, we assist our clients in optimizing their business operations and achieving superior performance.



FULL-SERVICE

Corporate & Investment Advisory



WHO WE ARE

Global Alliance Consulting Group operates on the belief that the U.S. capital markets are the best and most efficient in the world.

We work to build a long-term growth strategy that is tailored to fit the client's needs.

GOING PUBLIC/EXCHANGE LISTING

DEBT & EQUITY FINANCING

M&A ADVISORY

SEC COMPLIANCE

MANAGEMENT CONSULTING

ACCOUNTING/BOOKKEEPING

AND OTHER SERVICES ⁽¹⁾

⁽¹⁾ Services offered by licensed entities.

**CAPITAL FORMATION
AND RAISE**

01

PIPE Funding Strategies
Equity Funding
ELOC/ATM Funding
Debt Financing Strategies
Debt Restructuring Strategies
and more.

Capital & funding



Key Selected Offerings

OUR SERVICES**TRANSFORMATIONAL SERVICES**

We can provide a wide range of public and private markets investment solutions that tailor to the requirements of institutional and private clients.

We have partnered with service providers who provide innovative and effective solutions to our clients' unique deal sizes, complexity, and challenges.

**MANAGEMENT
CONSULTING**

02

Business Valuations
Business Plans
Due Diligence
SEC Disclosures
Reg A/Blue Sky/SOX Compliance
and more.

Achieve alpha-
level returns**EXIT PLANNING/
GOING-PUBLIC**

03

NASDAQ/NYSE listings
Uplisting to a Senior Exchange
Special Purpose Acquisition Companies (SPACs)
Reverse Merger
and more

Redefine listing
process**SEC COMPLIANCE
CONSULTING**

04

PCAOB Rules and Auditing Standards
Reverse Merger Accounting (Recapitalizations)
Financial Statements and Related Disclosures
Financial Reporting (Annual and Quarterly Reports)
and more.

Global market
access



LEADERSHIP.

JAVAN KHAZALI

President

Over twenty-five years of experience in corporate finance, capital markets, and business strategy.

Mr. Khazali acts as the lead point person to manage the transaction from conception to finish.

Expertise in going public in the US capital markets

Led several deals in the US capital markets across a variety of sectors

Know-how in SOX compliance



LEAD FROM THE FRONT



CONTACT US

Global Alliance Consulting Group

We would like to hear from you.

If you're considering Global Alliance Consulting Group or want more information, please contact us, and we'll contact you.

OFFICE HOURS

Monday - Saturday
09.00 - 18.00

GET IN TOUCH

(+1) 949-400-2090

FOLLOW US

www.globalacg.com
javan@globalacg.com

OUR ADDRESS

14271 Jeffery Road #162
Irvine, CA 92620

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